

DEVELOPMENT AUTHORITY of FULTON COUNTY

Al Nash Executive Director

Robert J. Shaw

Penn Hodge Vice Chairman

Dr. Samuel Jolley, Jr. Secretary

Walter Metze Treasurer

Dr. Michael J. Bell Board Member

Sam Bacote Board Member

Steve Broadbent Board Member

Regina Page Board Member 141 Pryor Street S.W., Suite 1031, Atlanta, Georgia 30303 - (404) 612-8078

REGULAR MONTHLY MEETING

2ND FLOOR - PEACHTREE LEVEL CONFERENCE ROOM (SUITE 2052)

Thursday, October 27, 2016

CALL TO ORDER: MR. ROBERT J. SHAW, CHAIRMAN

INVOCATION:

RECOGNITION OF VISITORS:

OLD BUSINESS:

Couriland Properties I, LLC Project
Assignment To Madison Lott, LLC
Presented by Mae Charles Barnes of Murry Barnes Finister LLP

Piedmont Healthcare, Inc. Supplemental Final Bond Resolution \$197,555,000 Million Presented by Ryan Pratt of King & Spalding LLP

Global Payments, Inc.
Final Bond Resolution \$157 Million
Presented by Glenn Thomson of Alston & Bird LLP

2827 Peachtree, LLC. (Brand Properties)
Final Bond Resolution \$50 Million
Presented by Tom Harrold of Miller &Martin PLLC

Generation Atlanta, LLC (Kaplan Centennial Park Project)
Final Bond Resolution \$63 Million
Presented by Dan McRae of Seyfarth Shaw LLP

Dairies Owner LLC (Paces Atlanta Dairies Project) Final Bond Resolution \$125 million Presented by Dan McRae of Seylarth Shaw LLP

Modification to Catholic Education of North Georgia, Inc. Series 1999 and 2002 Bonds

Presented by Caryl Smith of Hunton & Williams LLP

Bent Creek Apartments Project/Dogwod Apt. Project Cancellation of Bonds and Assignment to Varden Capital Properties Presented by Caryl Smith of Hunton & Williams LLP

NEW BUSINESS:

Children's Healthcare of Atlanta, Inc. Letter of Inducement and Final Bond Resolution \$112 Million Presented by Ryan Pratt of King & Spalding, LIP

Equitax
Letter of Inducement \$ 6 Million
Presented by Tom Harrold of Miller & Martin PLLC

The Coca-Cola Company
Letter of Inducement \$30 Million
Presented by Tom Harrold of Miller & Martin PLLC

. ITEMS FOR APPROVAL:

DAFC MEETING MINUTES
Regular Monthly Meeting —September 19, 2016

NEXT MEETING:

DAFC Regular Monthly Meeting Tuesday, November 15, 2016 2:00pm DAFC Conference Room 2052/ Peachtree Street Level New Office Location 141 Pryor Street, Suite 2052 Atlanta, GA 30303

ADJOURN

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